



Webfirm Group Limited
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8 January 2010

The Manager
Company Notices Section
ASX Limited
Level 45, 525 Collins Street
MELBOURNE VIC 3000

NON-RENOUNCEABLE ENTITLEMENT ISSUE

On 21 December 2009 Webfirm Group Limited (**Webfirm**) (ASX: WFM) announced its intention to make a pro-rata, non-renounceable entitlement issue of new securities to eligible shareholders (**'the Issue'**).

In relation to the Issue Webfirm now advises the key relevant dates:

Shares trade Ex-entitlement	12 January 2010
Record Date (for determining entitlement)	7:00pm 18 January 2010
Expected mail out of offer information document and entitlement and acceptance forms to shareholders	22 January 2010
Applications closing date	5:00pm 9 February 2010
Dispatch Date for certificates for new shares	19 February 2010

Webfirm will mail all shareholders a notice of its intention to undertake the Issue on Monday 11 January 2010. Webfirm will also mail all eligible shareholders an offer document detailing the entitlement offer on Tuesday 22 January 2010.

Webfirm wishes to advise option holders that there are no rights inherent in the Company's options to participate in the Issue. Option holders wishing to participate in the Issue are required to exercise their options prior to 5:00pm (EST) on the Record Date to become eligible for the Issue. Option holders are requested to contact the Company Secretary, Mr Damian Element, on +61 3 8695 9104 if they wish to participate in the Issue.

Please visit webfirmgroup.com for more details.

Yours sincerely

Damian Element
Chief Financial Officer &
Company Secretary