

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

Webfirm Group Limited

ABN

70 001 287 510

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |  |
|---|--|--|
| 1 | +Class of +securities issued or to be issued   | Fully paid ordinary shares in Webfirm Group Limited ( <b>Shares</b> ).           |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 119,135,110 Securities under the entitlement offer ( <b>Entitlement Offer</b> ). |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Fully paid ordinary shares.  |

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+ See chapter 19 for defined terms.

1/1/2003

Appendix 3B Page 1

<p>4 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>Yes.</p>	
<p>5 Issue price or consideration</p>	<p>\$0.035 per Share.</p>	
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>The proceeds of the issue will be used for working capital purposes, to develop the business of Adslot Pty Ltd and pay the expenses of the Entitlement Offer.</p>	
<p>7 Dates of entering <sup>+</sup>securities into uncertificated holdings or despatch of certificates</p>	<p>17 February 2010</p>	
<p>8 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<p>Number</p>	<p><sup>+</sup>Class</p>
	<p>317,693,630</p>	<p>Fully paid ordinary shares.</p>

	Number	+Class	
9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	2,000,000	Options exercisable by 10.4.11 @ \$0.50
		100,000	Options exercisable by 10.4.11 @ \$0.50
		5,660,001	Options exercisable by 30.06.12 @ \$0.10
		6,000,003	Options exercisable by 30.06.12 @ \$0.10
		2,000,000	Options exercisable by 22.10.12 @ \$0.09
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	There has been no change to Webfirm Group Limited's dividend policy.	

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+ See chapter 19 for defined terms.

1/1/2003

Appendix 3B Page 3

## Part 2 - Bonus issue or pro rata issue

- |    |   |  |
|----|---|--|
| 11 | Is security holder approval required?   | No.  |
| 12 | Is the issue renounceable or non-renounceable?  | Non-renounceable.  |
| 13 | Ratio in which the +securities will be offered  | 3 new Shares for every 5 Shares held as at the record date (see item 15 below).  |
| 14 | +Class of +securities to which the offer relates  | Fully paid ordinary shares.  |
| 15 | +Record date to determine entitlements  | 7.00pm (Melbourne time) on 18 January 2010.  |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?  | No.  |
| 17 | Policy for deciding entitlements in relation to fractions   | Where fractions arise in the calculation of shareholders' entitlements under the Entitlement Offer they will be rounded down to the next whole number of the new Securities. |
| 18 | Names of countries in which the entity has +security holders who will not be sent new issue documents<br><br>Note: Security holders must be told how their entitlements are to be dealt with.<br><br>Cross reference: rule 7.7. | All countries other than Australia and New Zealand and any other jurisdictions into which it is decided to make offers.  |
| 19 | Closing date for receipt of acceptances or renunciations  | 5.00pm on 9 February 2010.   |

20	Names of any underwriters	<p>Underwriter - E.L. &amp; C. Baillieu Stockbroking Ltd</p> <p>Sub-underwriters – Mr Adrian Giles (or his nominee) who is the Chairman of Webfirm Group Limited; Mr Chris Morris (or his nominee) who is a substantial shareholder of Webfirm Group Limited; and other persons or entities identified by E.L. &amp; C. Baillieu Stockbroking Ltd.</p>
21	Amount of any underwriting fee or commission	<p>Webfirm Group Limited must pay to the underwriter an underwriting fee equal to 4% of the Entitlement Offer proceeds and a management fee equal to 1% of the Entitlement Offer proceeds.</p>
22	Names of any brokers to the issue	<p>Not applicable.</p>
23	Fee or commission payable to the broker to the issue	<p>Not applicable.</p>
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	<p>Not applicable.</p>
25	If the issue is contingent on +security holders' approval, the date of the meeting	<p>Not applicable.</p>
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	<p>No prospectus or product disclosure statement is being produced. However the Entitlement Offer documents will be sent to eligible Security holders on 22 January 2010.</p>
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	<p>Not applicable.</p>
28	Date rights trading will begin (if applicable)	<p>Not applicable.</p>
29	Date rights trading will end (if applicable)	<p>Not applicable.</p>

+ See chapter 19 for defined terms.

applicable)

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30 How do <sup>+</sup>security holders sell their entitlements *in full* through a broker?

Not applicable.

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31 How do <sup>+</sup>security holders sell *part* of their entitlements through a broker and accept for the balance?

Not applicable.

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32 How do <sup>+</sup>security holders dispose of their entitlements (except by sale through a broker)?

Not applicable.

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33 <sup>+</sup>Despatch date

17 February 2010.

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+ See chapter 19 for defined terms.

## Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

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+ See chapter 19 for defined terms.

1/1/2003

Appendix 3B Page 7

## Entities that have ticked box 34(b)

38 Number of securities for which  
+quotation is sought

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39 Class of +securities for which  
quotation is sought

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40 Do the +securities rank equally in all  
respects from the date of allotment  
with an existing +class of quoted  
+securities?

If the additional securities do not  
rank equally, please state:

- the date from which they do
- the extent to which they  
participate for the next dividend,  
(in the case of a trust,  
distribution) or interest payment
- the extent to which they do not  
rank equally, other than in  
relation to the next dividend,  
distribution or interest payment

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41 Reason for request for quotation  
now

Example: In the case of restricted securities, end of  
restriction period

(if issued upon conversion of  
another security, clearly identify that  
other security)

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42 Number and +class of all +securities  
quoted on ASX (*including* the  
securities in clause 38)

Number	+Class

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+ See chapter 19 for defined terms.

## Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
  - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:



(Company Secretary)

Date: 8 January 2010

Print name:

DAMIAN ELEMENT

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+ See chapter 19 for defined terms.

24/10/2005 Appendix 3B Page 9